



**Outstanding debt data.**

Medium-& long-term book-entry bond issues.

Issue	Coupon (%)	Maturity date	Term to maturity (2)	Next coupon (2)	Outstanding volume (Mill. €)	Holder composition (%)	
						Market members	Non members
Bono	5.30	30-Jul-05	0.6	30.07.05	88.10	52.08%	47.92%
Obligación	11.10	02-Dec-05	0.9	02.12.05	168.28	41.56%	58.44%
Obligación	10.90	14-Dec-05	1.0	14.12.05	311.32	67.73%	32.27%
Bono	4.00	28-Apr-06	1.3	28.04.05	341.75	8.44%	91.56%
Bono	5.00	17-Jul-06	1.5	17.07.05	168.70	23.71%	76.29%
Bono	3.20	17-Nov-06	1.9	17.11.05	155.00	15.01%	84.99%
Obligación	7.25	23-Apr-07	2.3	23.04.05	282.24	34.62%	65.38%
Bono	3.00	19-Oct-07	2.8	19.10.05	45.00	88.44%	11.56%
Obligación	13.15	30-Dec-07	3.0	30.12.05	138.23	54.50%	45.50%
Obligación	6.10	26-Feb-08	3.2	26.02.05	183.34	7.74%	92.26%
Bono	4.25	15-Apr-08	3.3	15.04.05	159.63	6.52%	93.48%
Bono	3.45	17-Feb-09	4.1	17.02.05	118.50	5.97%	94.03%
Obligación	4.25	05-May-09	4.3	05.05.05	409.73	29.17%	70.83%
Obligación	5.00	30-Jul-09	4.6	30.07.05	65.80	0.49%	99.51%
Obligación	5.75	14-Jul-10	5.5	14.07.05	376.10	27.97%	72.03%
Obligación	5.375	30-May-12	7.4	30.05.05	350.50	29.83%	70.17%
Obligación	4.30	10-Oct-13	8.8	10.10.05	372.25	17.34%	82.66%
Obligación	4.00	03-Nov-14	9.8	03.11.05	240.00	0.00%	100.00%
Obligación	6.90	16-Jun-17	12.5	16.06.05	90.15	22.92%	77.08%
Obligación	5.70	20-Jul-28	23.6	20.07.05	180.15	38.63%	61.37%
Obligación	5.15	24-May-34	29.4	24.05.05	100.00	55.00%	45.00%
<b>Total</b>					<b>4,344.77</b>	<b>27.68%</b>	<b>72.32%</b>

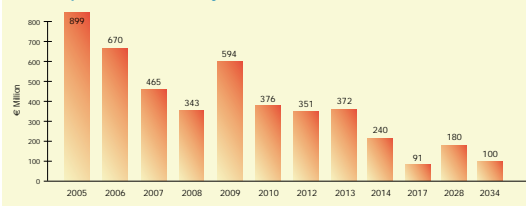
Calculated as at 31/12/04 (1) Years. (2) Annual coupon.

**Book-entry bills.**

Redemption date	Term to maturity (1)	Outstanding volume (€ Mill.)	Non-members (€ Mill.)	Non-members (%)
28-Jan-05	28	61.92	45.94	74.19%
25-Feb-05	56	42.30	39.19	92.65%
24-Mar-05	83	59.47	59.39	99.87%
29-Apr-05	119	33.25	32.76	98.53%
27-May-05	147	49.18	42.17	85.75%
24-Jun-05	175	32.35	31.23	96.54%
29-Jul-05	210	11.25	5.25	46.67%
26-Aug-05	238	3.00	0.57	19.00%
30-Sep-05	273	17.46	17.46	100.00%
28-Oct-05	301	9.50	9.47	99.68%
25-Nov-05	329	9.00	6.50	72.22%
30-Dec-05	364	2.60	2.51	96.54%
24-Feb-06	420	5.00	5.00	100.00%
<b>Total</b>		<b>336.28</b>	<b>297.44</b>	<b>88.45%</b>

Calculated as at 31/12/04 (1) Days

**Redemptions of book-entry issues.**



Calculated as at 31/12/04

**Junta de Andalucía Rating**

MOODY'S INVESTORS SERVICE:	Aa3	(Debt issues)
STANDARD & POOR'S:	AA-	(Long-term debt)
FITCH-RATINGS:	AA-	(Long-term foreign and local currency debt)
	F1+	(Short-term debt)

**Book-entry debt issues: Main features.**

**Junta de Andalucía bonds programme.**

Maximum outstanding volume:	€ 5,040.74 million
Minimum subscription value:	€ 1,000
Maturity:	3, 5 y 10 years
Type of registry:	Book Entry system
Secondary market:	Book-entry public debt
Purpose:	Capital investment
Auction frequency:	Monthly
Issuance procedure:	Auction and Syndication

**Junta de Andalucía book-entry bill programme.**

Maximum outstanding volume:	€ 360.61 million
Minimum subscription value:	€ 1,000
Maturity:	18 months maximum
Type of registry:	Book Entry system
Secondary market:	Book-entry public debt
Purpose:	Capital investment
Auction frequency:	Fortnightly
Maximum references:	12

**Junta de Andalucía's market makers.**

Institution	Contact	Phone	Fax
Banco Bilbao Vizcaya Argentaria, S.A	Patricia Cuenllas	91 374 33 84	91 374 41 43
Caja de Ahorros y Monte de Piedad de Madrid	Federico Silva	91 423 92 84	91 423 97 34
Caja de Ahorros y Pensiones de Barcelona	Jesús Santolaya	93 404 47 90	93 404 75 42
Commerzbank AG	David Sastre	442074693935	442075501472
Crédit Agricole Indosuez	Pablo Lladó	91 432 78 12	91 432 75 03
Santander Central Hispano, S.A.	Luis Ordoñez	91 257 20 28	91 257 14 09
Unicaja	Antonio López	95 213 80 21	95 213 81 30

**Junta de Andalucía pages in Reuters:**

**JANDP-JANDB-JANDQ-JANDR**

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JUNTA DE ANDALUCÍA

**VALORES**

Junta de Andalucía Book Entry Public Debt  
Aa3/AA-