Investor Presentation

February 2023

Junta de Andalucía

Economic situation of Andalusia in International Context

SECTION 1

Overview of the Andalusian Economy (1)

Andalusia is one of the most important regions in the EU

Population: **8.500.187**

- The **3rd most populated region in Europe**
- Andalusia enjoys a **population larger than 13 of the 27 EU countries** (almost double than Ireland, and 50% more than Finland, Slovakia and Denmark and similar to Austria)

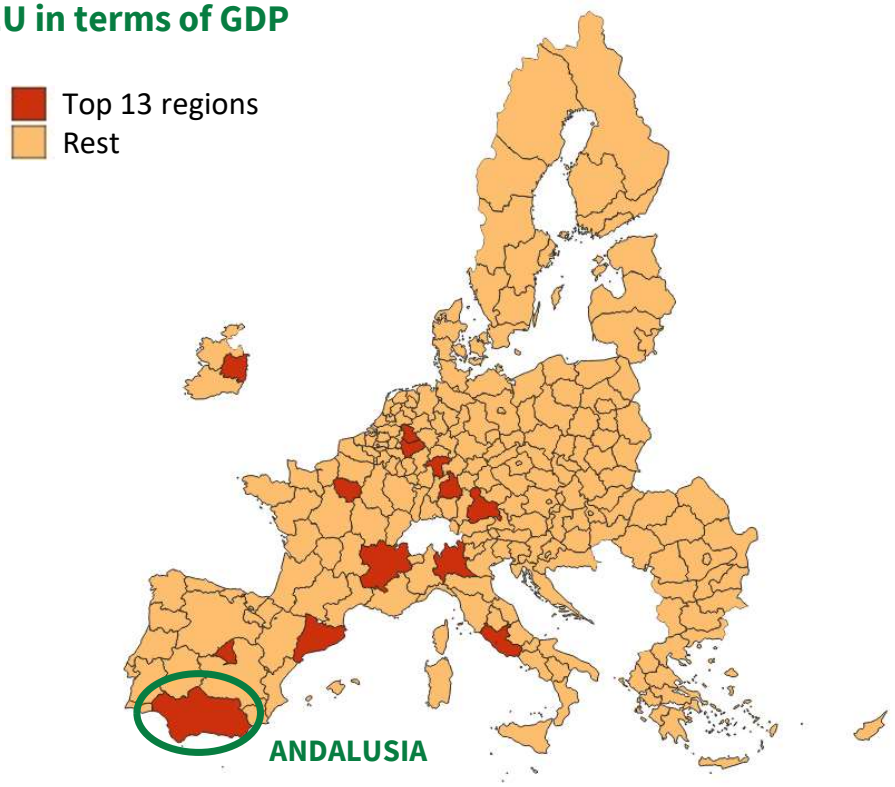
Land area: **87.597** km²

- The **4th largest region in Europe**
- **Larger than 15 of the 27 EU countries** (Austria, Ireland, Belgium…)

Nominal GDP [PPP]: **170.256 million €**

- **13th largest region in Europe** and **3rd largest in Spain**
- **Generates more GDP than 10 EU countries** (Slovakia, Bulgaria or Croatia among them)

The 13 top regions out of the 242 regions in the EU in terms of GDP



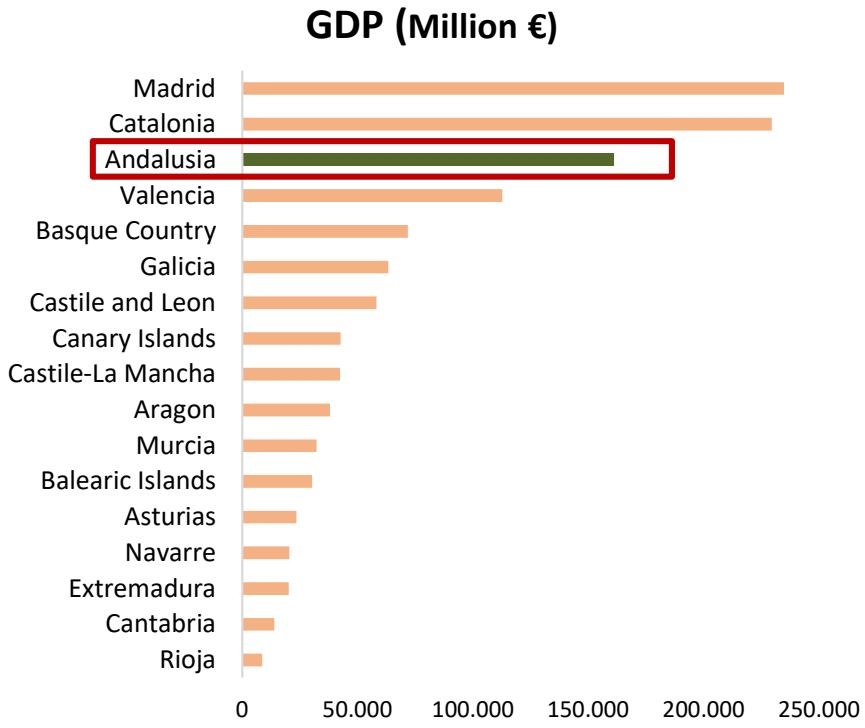
Data as of 2021

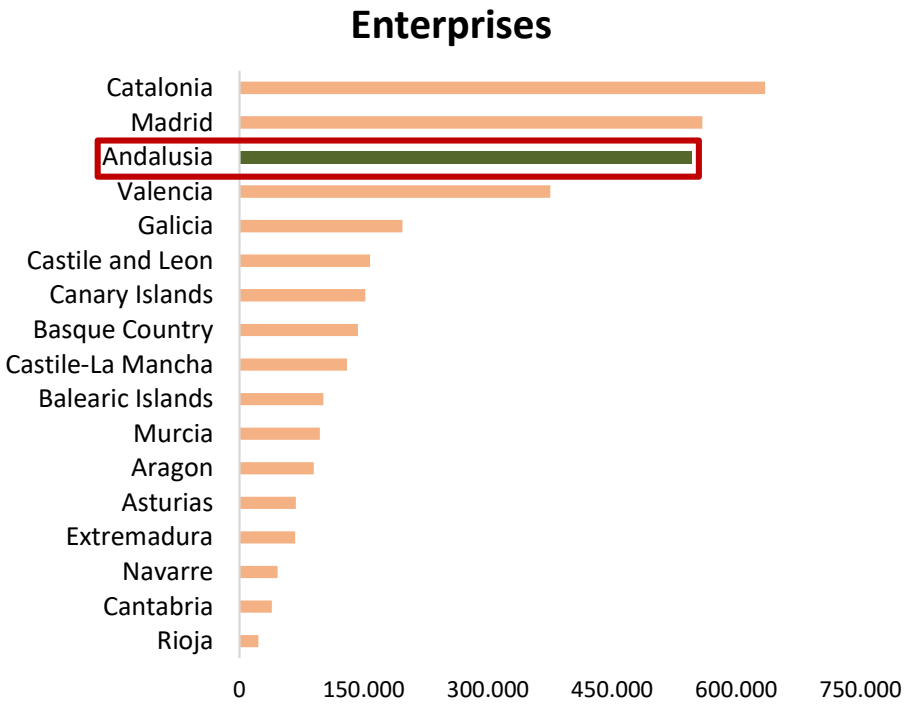
Source: Eurostat. Produced by: Office of the Secretary General for Economy. Junta de Andalucía.

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Overview of the Andalusian Economy (2)

Andalusia is the 3rd top region in Spain in terms of GDP and number of enterprises





Note: Data as of 2021.
Source: Spanish Statistical Office.
Produced by: Office of the Secretary General for Economy. Junta de Andalucía.

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Overview of the Andalusian Economy (3)

Andalusia enjoys a similar productive structure to that of the European Union

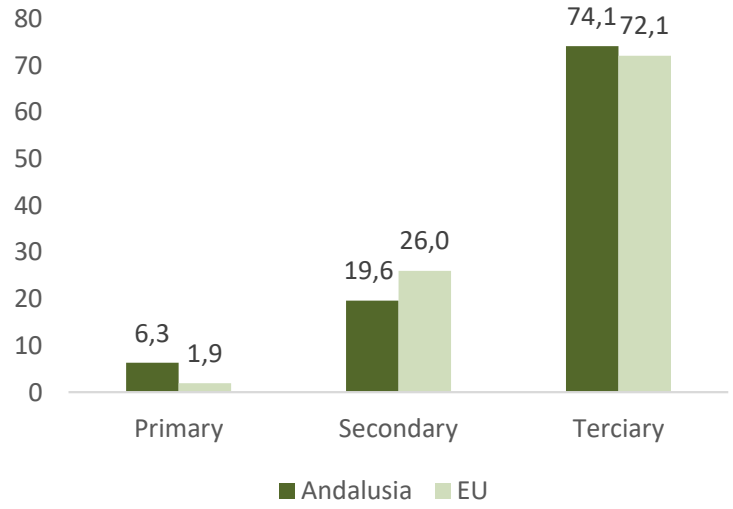
Primary Sector

- Highly competitive
- First world power in olive oil production (37% of the world total)
- Exporting quota = 44.2% of production

Industrial Sector

- Agrifood industry: around 1/5 of the total industry sector
- Energy Sector: boosted over the past few years (oil refinery and renewable energies such as solar, wind and biomass)
- Aeronautic industry: more than 1/4 of the added value in Spain

Sectorial distribution of GVA



Data as of 2022.

Source: (for graph data): Statistics and Cartography Andalusian Institute . Junta de Andalucía; EUROSTAT.
Production: Office of the Secretary General for Economy. Junta de Andalucía .

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Overview of the Andalusian Economy (4)

Service Sector

- Main activities: business services, related to tourism and with public service
- Andalusia is one of the main tourist's destinations in Spain (30.8mn of tourists in 2022; 32.5mn in 2019, before Covid-19)
- Andalusia is emerging as a cluster of innovation and talent

Tourism

- 836 km of coast and 115 beaches with blue flag
- Wide range of options for cultural tourism (6 world heritage sites)
- Large hotel network with high quality services
- Almost 30% of protected territory (Natura2000)
- Vast variety of sport infrastructure: over 100 golf resorts, over 50 sailing ports (20 with blue flag), most southern located ski resort (Sierra Nevada)

Innovation

- One of the most prominent institutions is Technology Park of Andalusia[1], which hosts more than 600 companies, including 60 international firms and 150 startups
- Additionally, large corporations are choosing Malaga ahead of Madrid/Barcelona to establish innovation centres:
  - ✓ Google will open in 2023 a Centre of Excellence for Cibersecurity[2]
  - ✓ Oracle launched in January 2023 its Innovation Hub
  - ✓ The Japanese TDK electronic components settled its Data Science and Machine Learning Centre of Excellence
  - ✓ In January 2022, Vodafone opened its European R+D+I centre[3]

Production: Office of the Secretary General for Economy. Junta de Andalucía .

[1] Source: https://www.pta.es/en/pta-in-figures/

[2] Investment of $650m. More information available here: https://www.investinspain.org/en/news/2021/google-open-centre-cybersecurity-malaga

[3] More than 600 jobs created, including high qualified personnel: https://www.investinspain.org/content/icex-invest/en/noticias-main/2021/vodafone-chooses-malaga.html

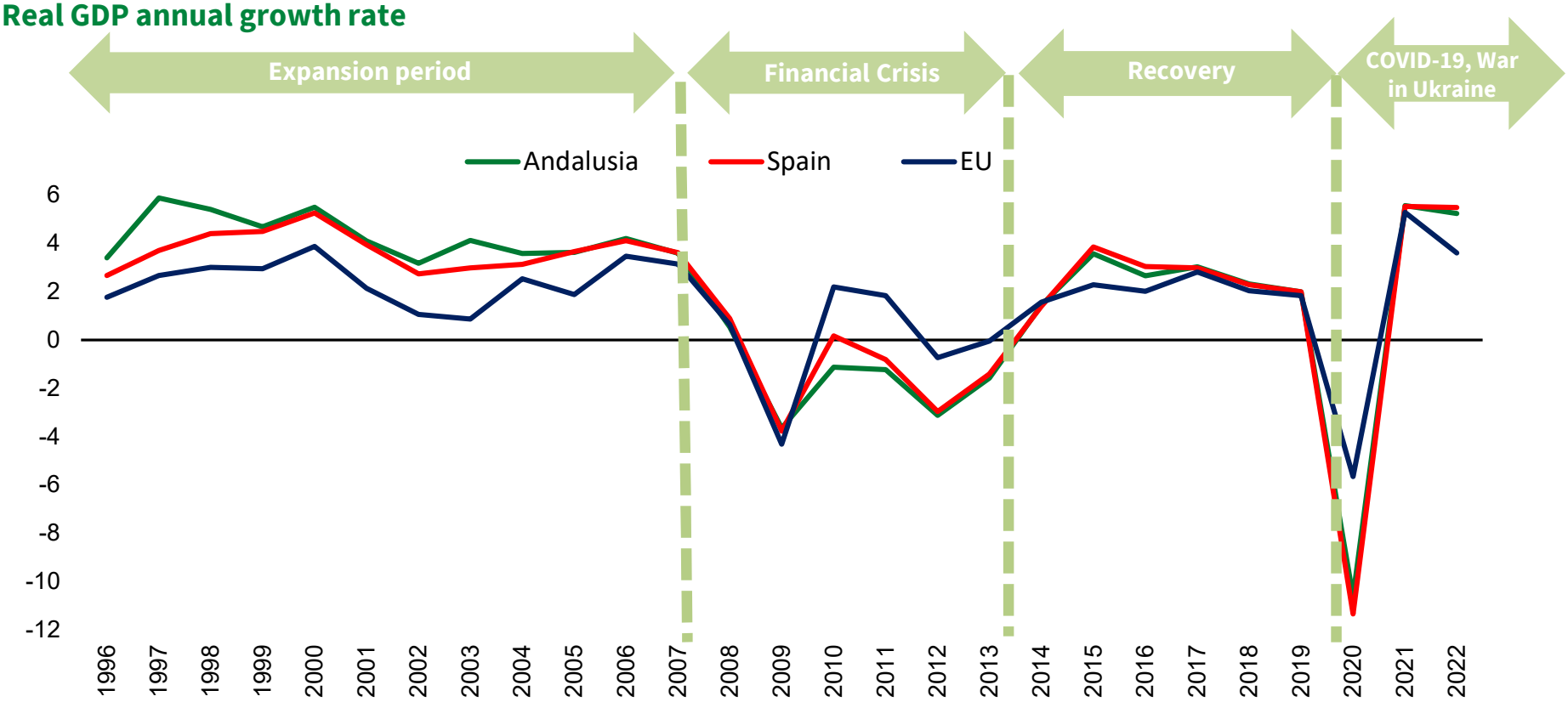
[4] It recruited 260 employees from Technology Park of Andalusia: https://www.investinspain.org/en/news/2021/tdk-malaga-artificial-intelligence-centre

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Overview of Economic cycles (1996-2022)

Real GDP annual growth rate

The COVID-19 crisis struck harder in Spanish and Andalusian economy than EU. In 2021-22, the GDP growth rate was stronger than in UE.

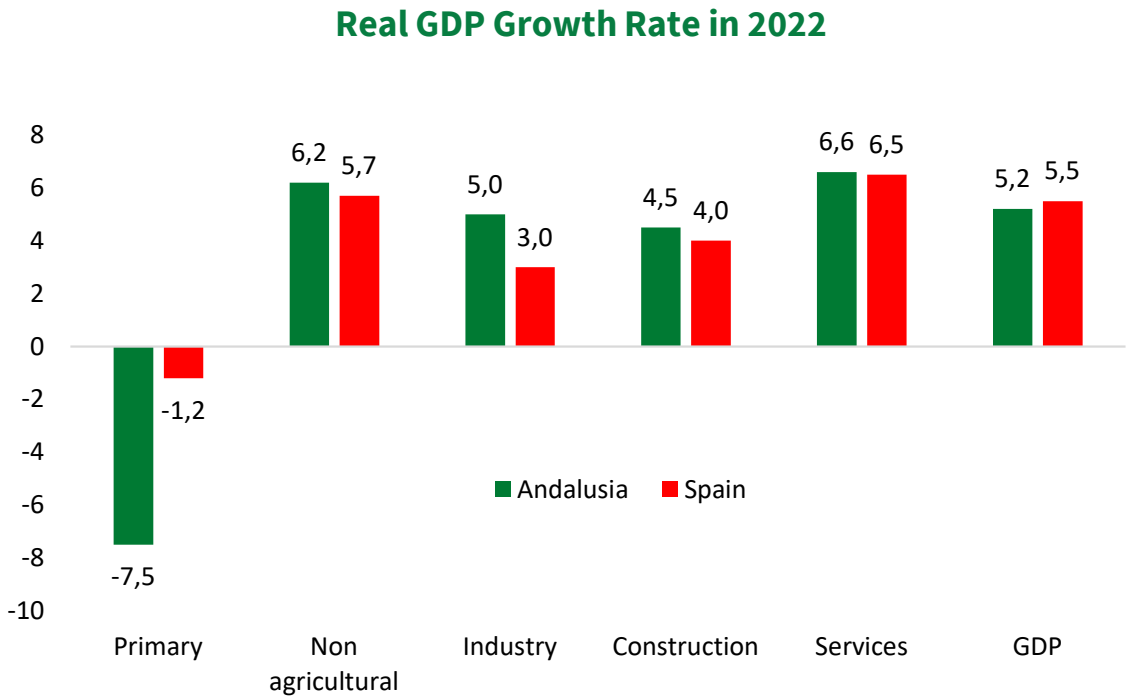


Source: Statistics and Cartography Andalusian Institute . Junta de Andalucia; National Statistical Office; Eurostat.
Production: Office of the Secretary General for Economy. Junta de Andalucía.

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GDP in 2022. Andalusia-Spain

GDP grew in 2022 above 5% for the second year in a row in Andalusia. The drought affected relatively more to the primary sector in Andalusia. By contrast, the rest of the sectors grew at a higher rate than in Spain.



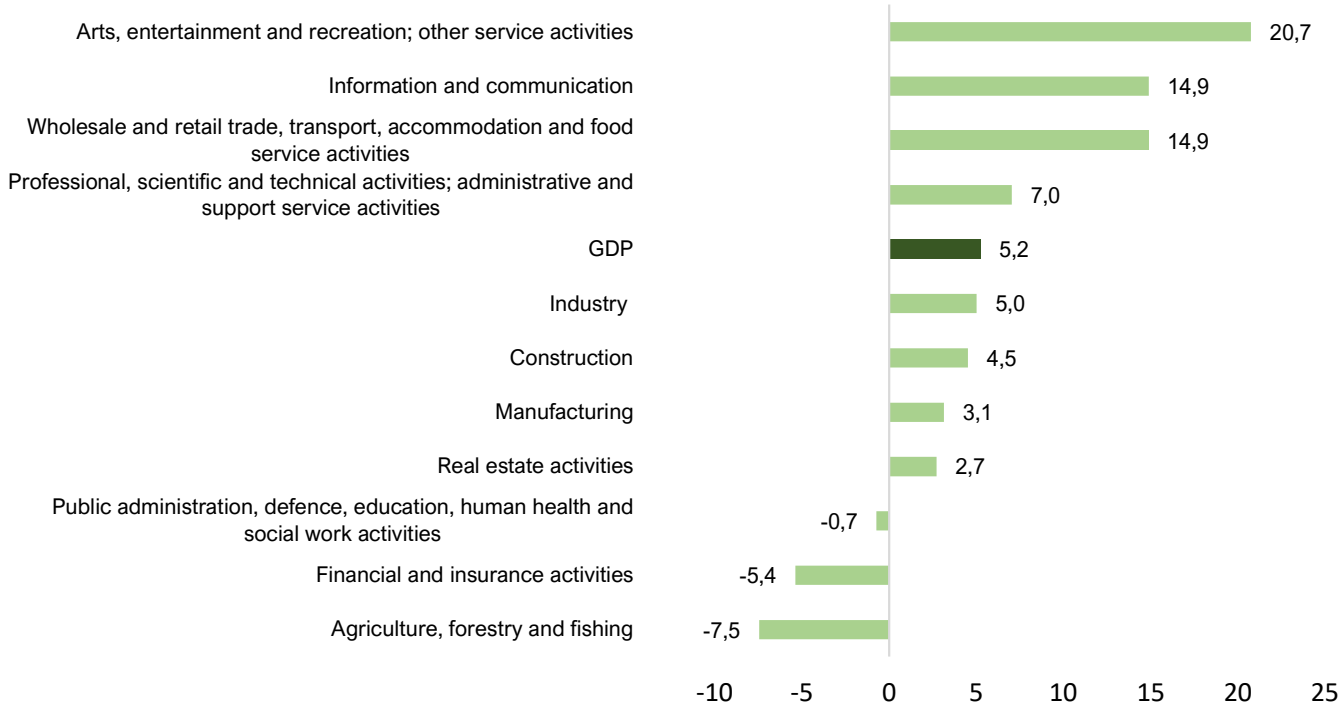
Source: Statistics and Cartography Andalusian Institute. Junta de Andalucía; National Statistical Office.
Produced by: Office of the Secretary General for Economy. Junta de Andalucía.

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GDP in 2022. Andalusia

The rebound in tourism boosted growth in arts, entertainment and recreation and wholesale and retail trade, transport, accommodation and food services activities, showing also information and communication a high growth rate.

Gross value added by industry (annual growth rate %)



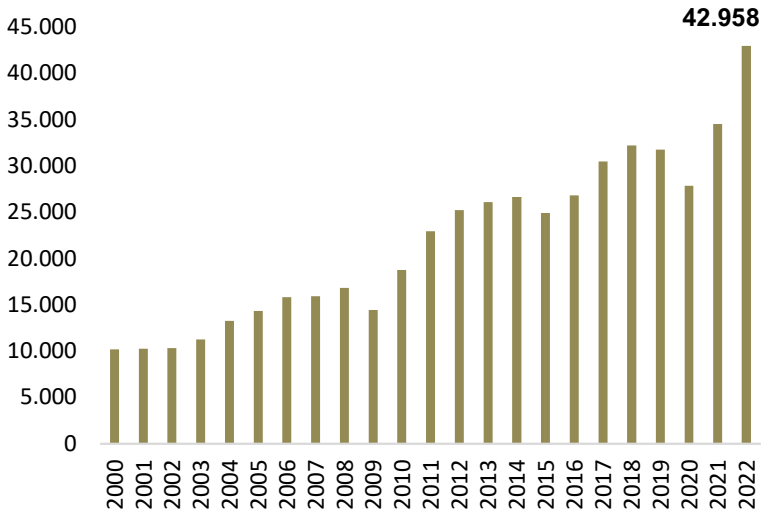
Source: Statistics and Cartography Andalusian Institute . Junta de Andalucía.
Production: Office of the Secretary General for Economy. Junta de Andalucía.

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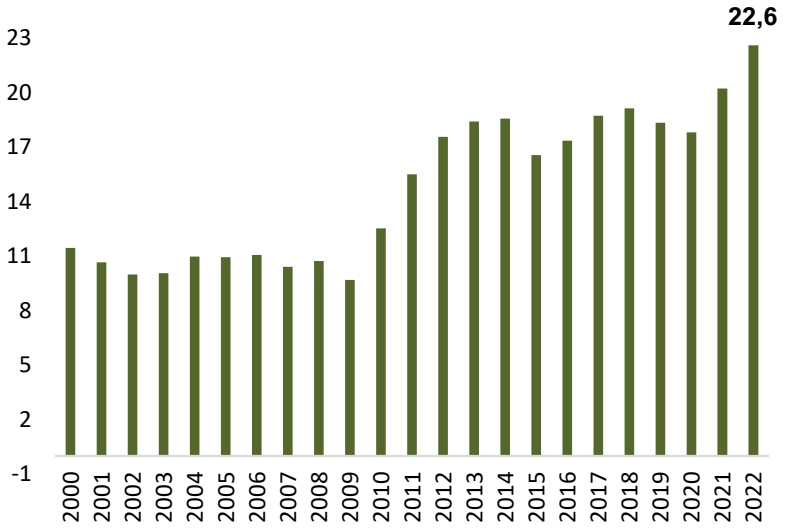
International trade in goods. Andalusia

Exports of goods hit a record high in Andalusia in 2022, reaching 42,958 million euros and exceeding 22% of GDP for the first time

Exports of goods (Million €). Andalusia



Exports of goods (% GDP). Andalusia



Source: Ministry of Industry, Trade and Tourism; Statistics and Cartography Andalusian Institute . Junta de Andalucía.
Production: Office of the Secretary General for Economy. Junta de Andalucía.

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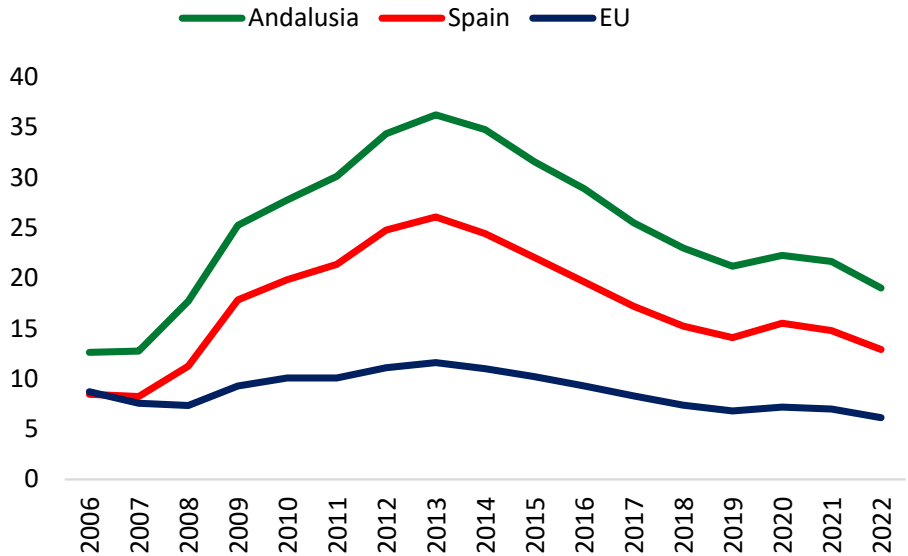
Labour market. Andalusia

Andalusian labour market has behaved differently from other crisis

…employment fell in 2020 less than economic activity due to temporary employment regulation schemes, reaching in 2022 the highest level, and…



… unemployment rate reached its minimum level since 2008

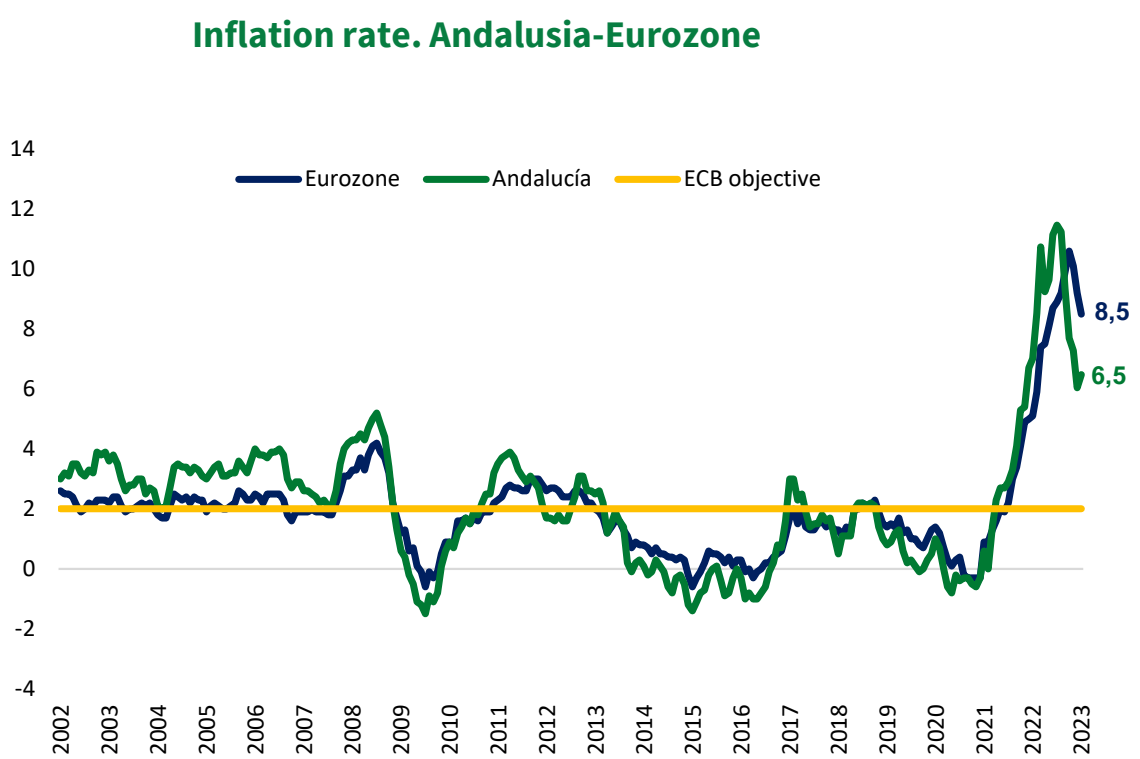


Source: Statistics and Cartography Andalusian Institute . Junta de Andalucia; National Statistical Office; Eurostat.
Production: Office of the Secretary General for Economy. Junta de Andalucia

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Inflation rate

Since 2021 prices have picked, reaching in 2022 their highest levels in nearly forty years. In recent months the trend is reversing, showing Andalusia a lower inflation rate than the Euro area.



Source: Spanish Statistical Office; Eurostat.
Produced by: Office of the Secretary General for Economy. Junta de Andalucía.

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Economic Forecasts

Macroeconomic Scenario. Andalusia

	2023
Gross Domestic Product	
% Nominal growth	**6,5**
% Real growth	**1,9**
GDP deflator (% growth)	**4,5**
Employment	
Absolute variation	**68.300**
% Growth	**2,1**

Source: Regional Ministry of Economy, Finance and European Union Funds.
Produced by: Office of the Secretary General for Economy. Junta de Andalucía.

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Risks for the economic outlook in 2023

- An **escalation of the war in Ukraine** that could destabilize even more energy or food markets and further fragment the global economy
- Tighter monetary policies and **rising interest rates** could sharper slowdown in activity, especially in the real estate market
- Inflation could remain high leading to a **cost of living crisis**, in a context of wages losing purchasing power
- Natural disaster and **extrem weather events**, for example drought

Accounts and Budget Stability

SECTION 2

The Institutional Framework

The political power in Spain is split between the central government and 17 autonomous communities.

- Within the scope of the strong level of decentralisation, the regional governments in Spain are responsible for education, universities, health and social services, culture, and urban and rural development.

The exercise of its financial autonomy is limited by a common framework:

- **Funds from the Autonomous Communities finance system provide the majority of non-financial income for Autonomous Communities mainly including**:
  - Allocation of funds collected in their territory from a wide range of State Taxes (50% Personal Income Tax, 50% VAT…)
  - Unconditional transfer of funds to support an equivalent level of services.

- **Compliance with Budget Stability and Financial Sustainability Law**.

Budgetary Stability and Financial Sustainability Law requires autonomous communities to:

- Meet the deficit and debt objectives approved by the central government annually.
- Comply with expenditure rule, thus limiting the growth of certain expenses to GDP Growth rate.
- Maintain its Average Suppliers Payment Delay below 30 days.
- In the event of non-compliance the law includes a wide range of measures for redressing the balance, including submission of rebalancing plans to FFPC for its approval, stricter application of the Debt Authorization System…)

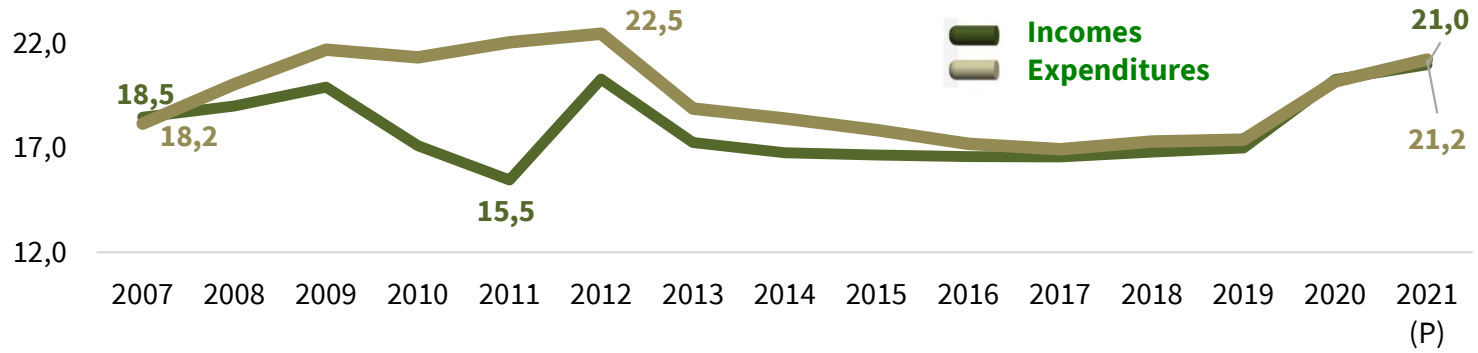
Today, the State provides liquidity to regional governments through the Fund for Financing Autonomous Communities (FFCCAA)

- Lending from the FFCCAA covers long term financing needs including debt redemptions and deficit.

Fiscal consolidation

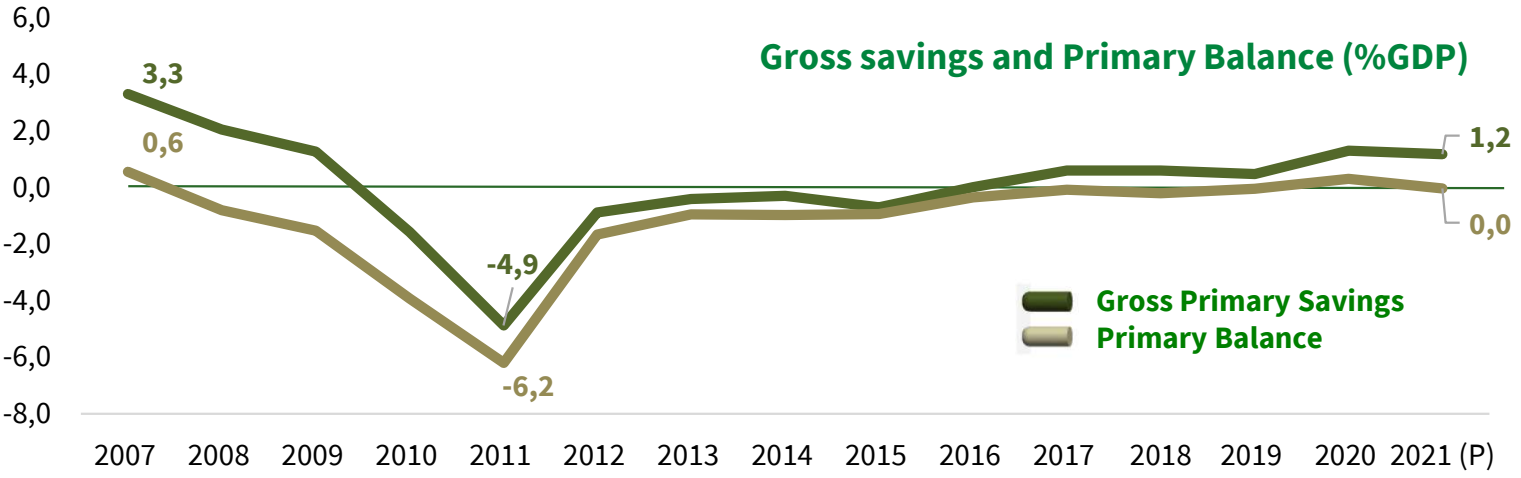
Prudent spending management allowed to gradually close the deficit gap

Non-financial income and expenditure (%GDP)



…placing the primary gross savings, positive since 2016, at 1.2% of GDP in 2021

Gross savings and Primary Balance (%GDP)

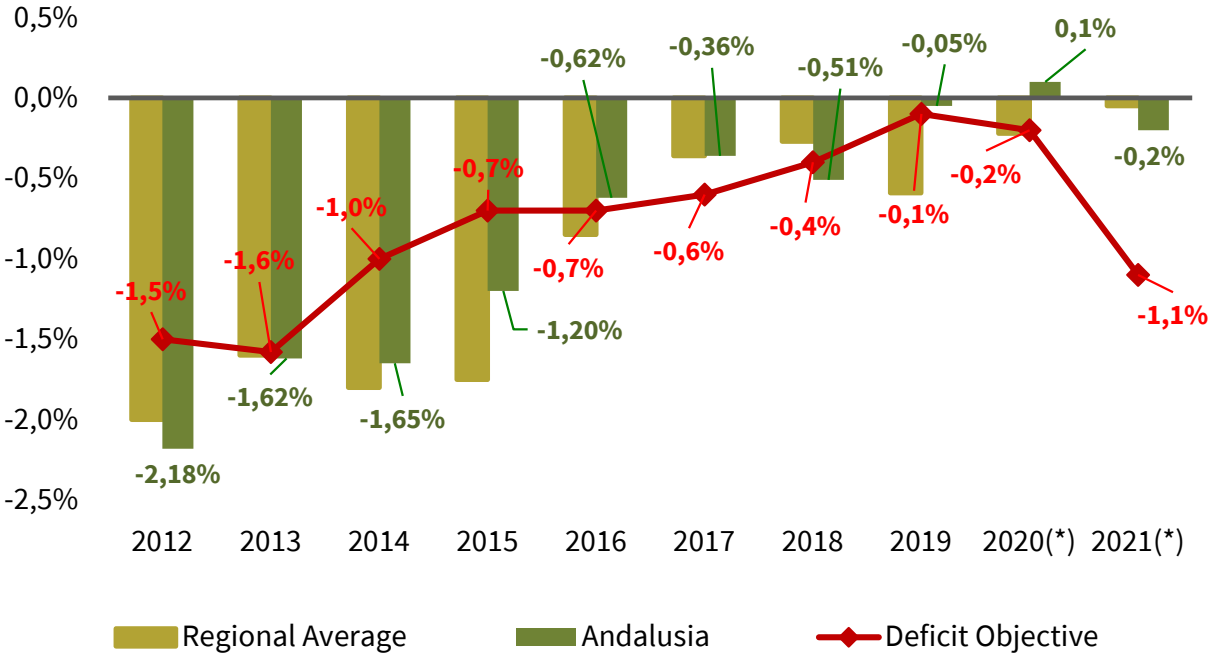


SOURCE: Ministry of Finance
PRODUCTION: Directorate General for Treasury and Public Debt. Junta de Andalucía.

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Commitment with Stability

Evolution of Deficit target and fiscal performance(% GDP)



In 2019 Andalusia was the unique region fulfilling all the fiscal rules (deficit, debt objective and expenditure rule)

In 2020 and 2021, Andalusia posted slight superavit of 0.1% GDP while the deficit reference rate approved by the Spanish Government was 0.2% GDP.

In 2021, Andalusia got a deficit of 0.2% GDP, well bellow the deficit reference rate approved by the Spanish Government (1,1% GDP)

In 2022, the deficit reference rate approved by the Spanish Government was 0,6% GDP

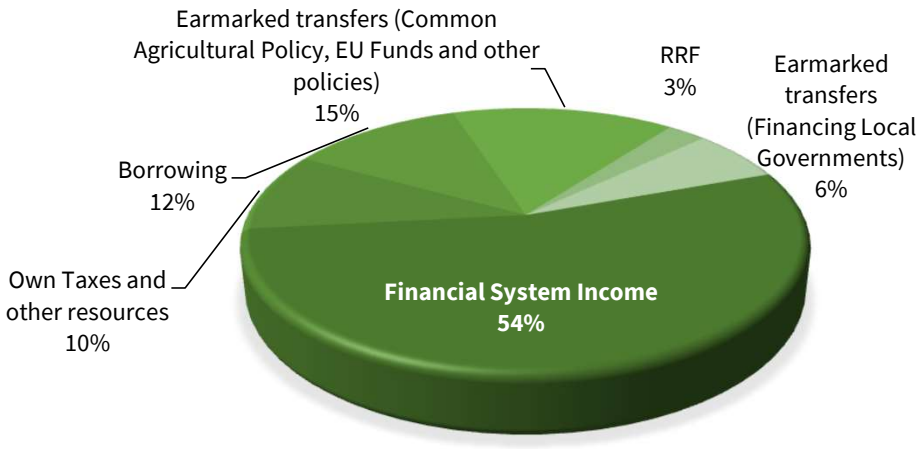
(*) Suspension of fiscal rules. There is no objective for the deficit but a reference rate.
SOURCE: Ministry of Finance. General Secretary of Finance.
PRODUCTION: General Secretary of Finance. Junta de Andalucía.

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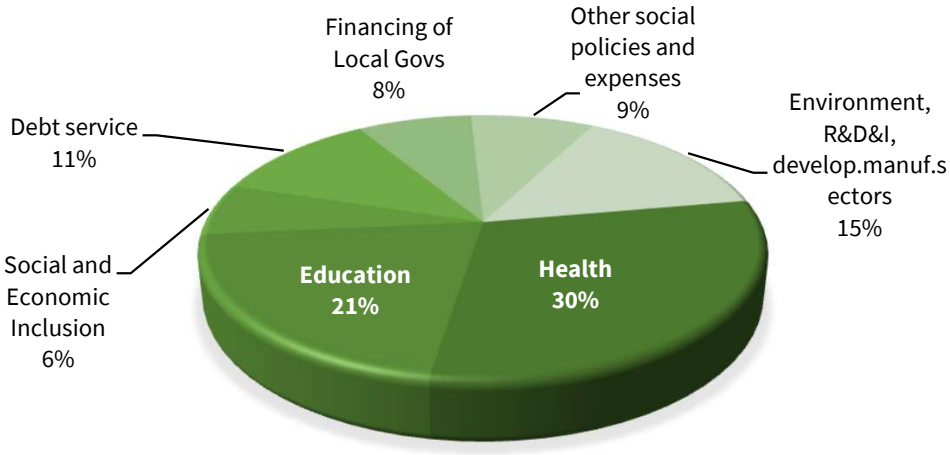
2023 Budget

- **Total Amount: 45,603,8 M€**
- **Deficit: 0.3% GDP (according to the reference rate approved by the Spanish Government)**

Income Breakdown



Spending Policy



SOURCE: General Secretary of Finance. Junta de Andalucía.

Junta de Andalucía

Debt Profile

SECTION 3

Investment Highlights

Debt of Junta de Andalucia

Absolute Priority of Payments regarding Public Debt: Amendment of Spanish Constitution in 2011

RISK WEIGHT 0%

Junta de Andalucia as issuer

Ratings: BBB+ by S&P(Positive outlook) ; BBB- by Fitch (Stable outlook) and Baa2 by Moody´s (Stable outlook)

Lower indebtedness than Spanish regions average

Strong Commitment to Sustainable financing

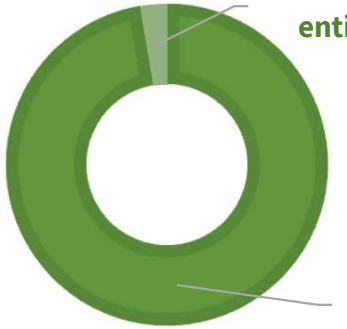
Andalusia combines both capital market funding and the State mechanisms.

According to its Multi- Year Debt Plan the proportion of its funding needs covered by capital markets will gradually increase in coming years (Regular player in capital markets)

Junta de Andalucía

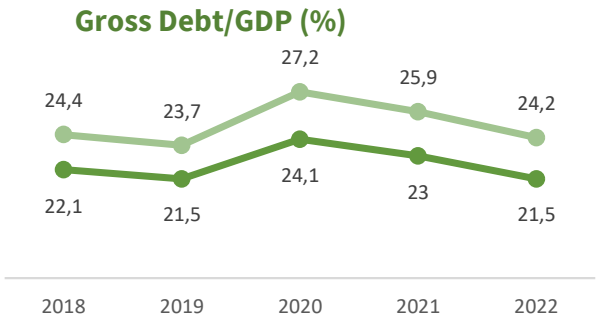
Debt of Andalusia according to the 'EDP'

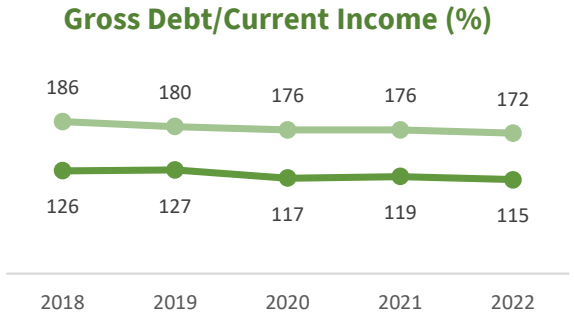
The EDP debt of Andalusia stood at 37,286 million euros on 09/30/22

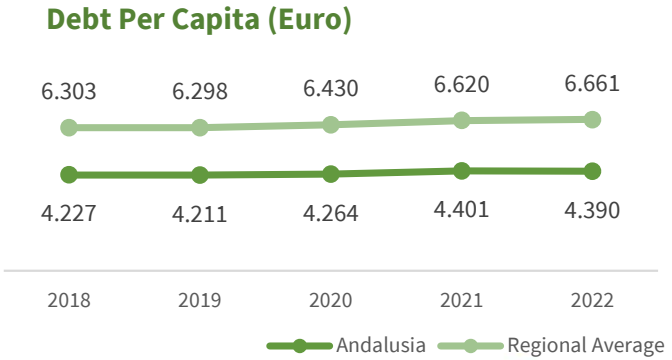


... Most of it correspond to Junta de Andalucía

Andalusia has historically shown lower debt ratios than the regional average



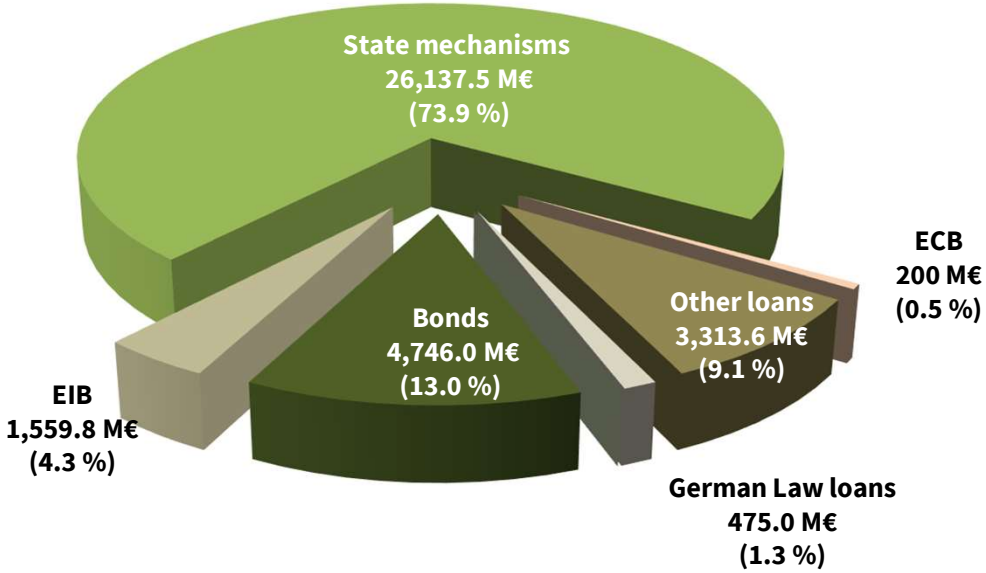




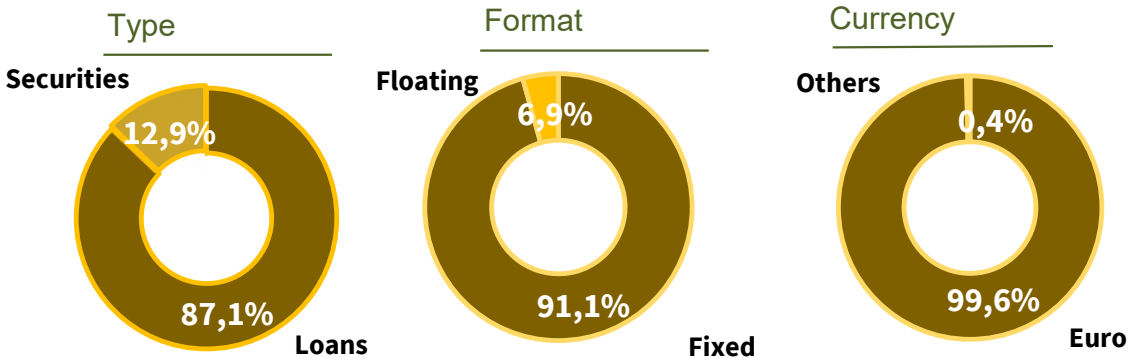
Source: Statistics Report from Bank of Spain. Finance Ministry (current Income).
Directorate General for Treasury and Public Debt. Junta de Andalucía. Data as of 30/09/2022

Debt Structure of Junta de Andalucía

As of 31st December 2022 the debt of Junta de Andalucía stood at 36.431 million euros



By joining the State's financial mechanisms in 2012, Andalusia has seen a progressive increase in the weight of loans versus bonds.



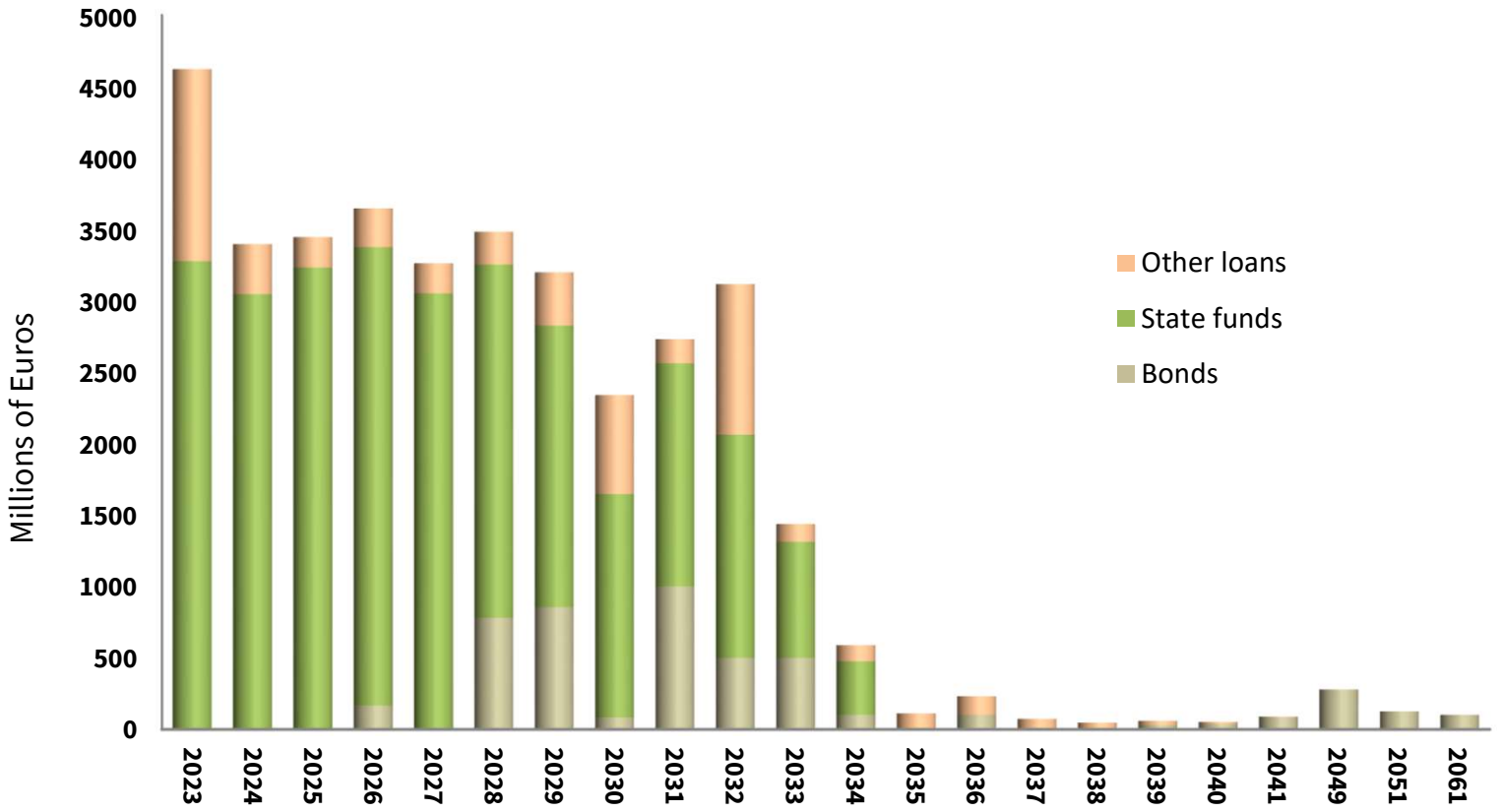
Source: Directorate General for Treasury and Public Debt. Junta de Andalucía. Data as 31/12/2022.

Junta de Andalucía

Debt Maturity Profile of Junta de Andalucía

The repayment structure of the debt from the State financial mechanisms was based on a 10-year term with a grace period of 2 years until 2019, but as of 2020, it is based on a 12-year term with a grace period of 4 years.

This results in a larger than usual proportion of debt maturing in the next years and a lower average debt life.

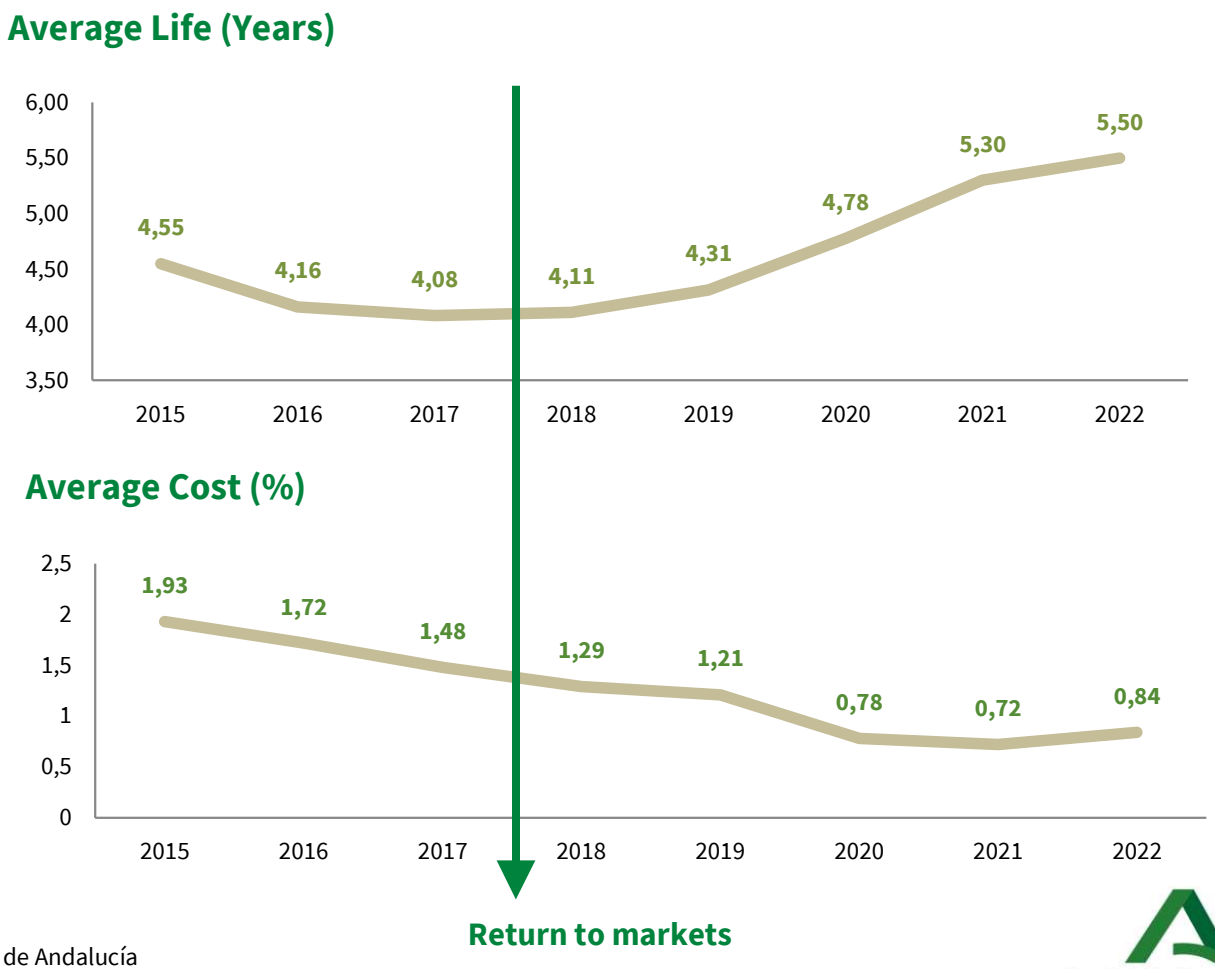


Source: Directorate General for Treasury and Public Debt. Junta de Andalucía. Data as 31/12/2022.

Junta de Andalucía

Average Life and Average Cost of Debt

- ✓ **Since 2018 Andalusia has been combining both capital market funding and the State mechanisms**
- ✓ **The return to the debt markets in 2018 and the conclusion of several long term transactions have allowed Junta de Andalucía to revert the down trend in debt average life, as a result of the rigid structure of State financing mechanisms.**
- ✓ **Average cost of debt remains at a minimum level.**



Source: Directorate General for Treasury and Public Debt. Junta de Andalucía

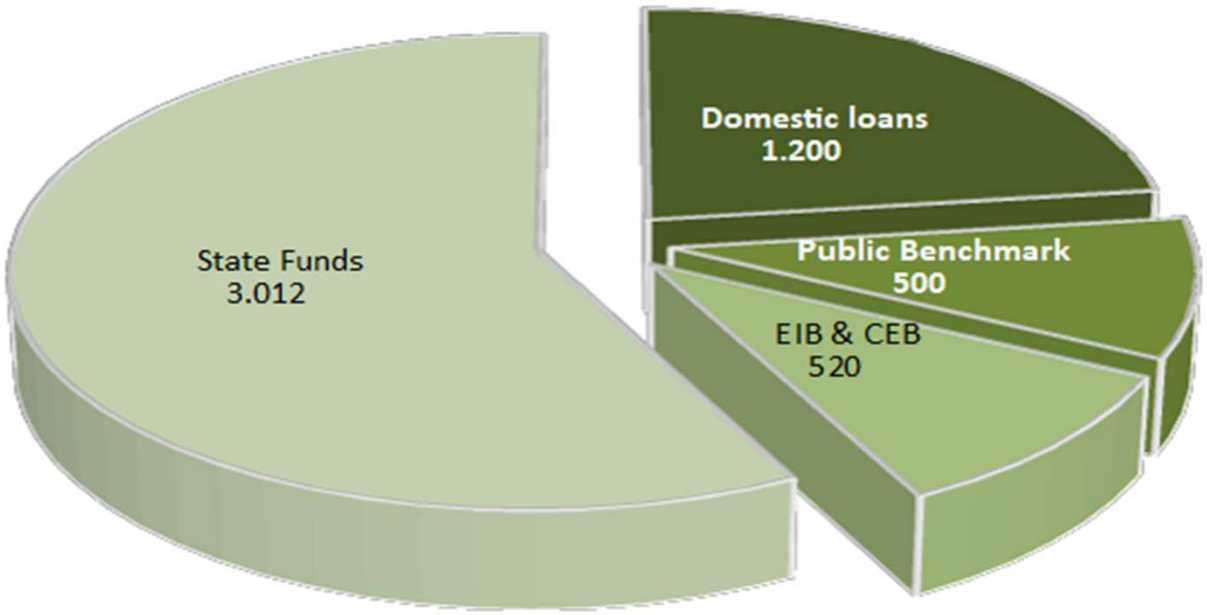
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Sources of funding: 2022 (*million euros*)

Average life State Funds: 8.72 years

Average life capital market funding: 10.11 years

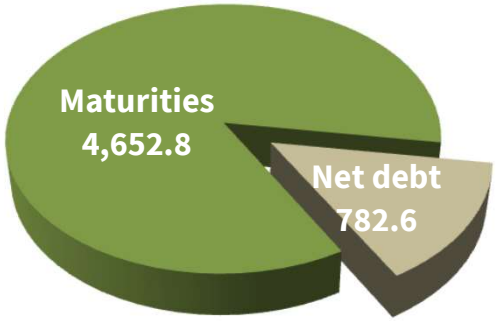
Average life total of sources of funding: 9.30 years



Source: Directorate General for Treasury and Public Debt. Junta de Andalucía

Junta de Andalucía

Funding needs in 2023: 5,435.4 million euro



NET DEBT (780.6 M€)	
Deficit (0.3% of Regional GDP)	559.3
Negative Settlements	223.3

Debt Estrategy 2023

State Financial Facility Fund :2,474,4 Million Euro

- ✓ Tenor :12 years (average life 8,5Yr)
- ✓ Cost: Spanish Treasury flat

Capital Market Funding: 2,961 Million Euro

- ✓ Public Benchmark issues
- ✓ Private Placements
- ✓ Loans
- ✓ Preference for longer tenors

Source: Directorate General for Treasury and Public Debt. Junta de Andalucía.

Junta de Andalucía

Sustainable Finance

SECTION 4

Commitment to Sustainable Development

Andalusia is naturally committed to Sustainable Development

The regulation on sustainable development is based on the Statute of Autonomy and is built on two priority drivers

Strengthening of Social Cohesion

Public services associated to the Welfare State constitute the core competences assumed by the Autonomous Community of Andalusia

Junta de Andalucía has developed numerous planning instruments aimed at reducing inequalities, improving the access of vulnerable population to essential services and promoting employment and welfare (e.g. Andalusian Educational Succes Plan, The Family Support Estrategy, the comprehensive Strategic Plan for Elderly in Andalusia…)

Junta de Andalucía has a solid legal framework for the promotion of gender budgeting since 2003

Commitment to environmental action/promotion of a green economy

Commitment to enviromental action was raised to highest regulatory level with Law 8/2018, on measures to combat climate change and for the transition to a new energy model in Andalusia.

- The budget law is accompanied by a report on the impact of environmental indicators.
- The law also envisages the preparation of an annual report on the climate change budget and its degree of execution

Commitment to Sustainable Development

The Regional Government iniciatives

The Andalusian Strategy for Sustainable Development 2030 (2018)	• Aims to redirect public and private policies and iniciatives towards a green economy and socio-economic development model. • Highlight the transfer of international declarations on sustainable development to the regional level. • Establishes guidelines and recommendations for public administrations on thirteen priority areas for sustainability.
The Andalusian Climate Action Plan (2021)	• General planning instrument for climate change and energy, is articulated through three programmes. • Emission Mitigation Programme for Energy Transition, which aims to mitigate diffuse greenhouse emissions in Andalusia and promote the Circular Economy. • Adaptation Programme, to move towarsd a new energy model , playing renewable energies a greater role. • Communication and Participation Programme, to promote active citizen participation in climate change policies.
Sustainable Finance Framework	• Approved in March 2021 • It is a way of matching the financing strategy with the budget strategy and the sustainability strategy.
Improving sustainable finance of the region	• Project funded by the European Union, through the Technical Support Instrument (TSI) and in cooperation with the European Commission's Directorate General for Structural Reform Support (DG REFORM).

Junta de Andalucía

Sustainable Financing Framework

Junta de Andalucía has developed a **Sustainable Finance Framework** to establish the criteria for issuing Sustainable Financing instruments.

This framework is **valid for Sustainable Finance instruments**, including green bonds, social bonds, sustainable bonds, loans, and any other financial instrument to which eligible projects are assigned.

- During **2021 and 2022** all public benchmark issues (totalling **2 billion euros**) were in sustainable bonds format.

The proceeds raised through Sustainable Finance instruments of Junta de Andalucía will be **used exclusively for environmental projects and social projects**.

This Sustainable Finance Framework is **inspired by** and follows the ICMA's Green Bond Principles (GBP) 2018, Social Bond Principles (SBP) 2020, Sustainability Bond Guidelines (SBG) 2018 and the Green Loan Principles (GLP) 2021 of the LMA in order to facilitate transparency, disclosure, integrity and quality in Sustainable Financing of Junta de Andalucía.

ICMA The Green Bond Principles The Social Bond Principles The Sustainability Bond Guidelines

Junta de Andalucía

Sustainable Financing Framework

Governance

▶ USE OF PROCEEDS

Revenues collected through Sustainable Finance instruments of Junta de Andalucía will be used exclusively for environmental and social projects.

▶ PROJECT SELECTION AND EVALUATION PROCESS

A Sustainability Financing Committee will select the projects in line with the eligibility and exclusion criteria prior to issuance. The Committee will be composed by: the General Secretariat of Finance, the General Directorate of Financial Policy and Treasury and the General Directorate of Budgets.

▶ PROCEEDS MANAGEMENT

The Proceeds from the Sustainable Finance Instrument will be allocated to the budgetary programs of the General Budget of Junta de Andalucía, corresponding to the exercise of the Sustainable Finance Instrument. Junta de Andalucía has internal systems to monitor the proceeds and the execution of the selected projects.

▶ REPORTING

Junta de Andalucía will provide allocation and impact reports. The allocation reports will be available on the website of Junta de Andalucía.

▶ EXTERNAL REVIEW

Junta de Andalucía has contracted Sustainalytics to provide a Second-Party Opinion (SPO) on the Sustainable Finance Framework of Junta de Andalucía. The SPO will be available on the website of Junta de Andalucía.

Sustainable Financing Framework

The Second-Party Opinion



"Sustainalytics believes that the Sustainable Financing Framework of Junta de Andalucía ***is credible and impressive and is aligned with the Sustainability Bond Guidelines (SBG) 2018, Green Bond Principles (GBP) 2018, Social Bond Principles (SBP) 2020, and the Green Loan Principles (GLP) 2021****"*

- **REVENUES ALLOCATION**

  "The categories eligible for the use of the proceeds are aligned with those recognized by both the Green Bond Principles, the Social Bond Principles and the Green Loan Principles. Sustainalytics believes that the eligible categories ***will generate positive environmental or social impacts in Andalusia and will advance towards the Sustainable Development Goals of the United Nations****."*

- **SELECTION AND ASSESSMENT OF PROJECTS:**

  "Sustainalytics considers that the mechanism for selection and assessment of projects ***is in line with the market practice****"*

- **REVENUES MANAGEMENT:**

  "Sustainalytics considers that the revenues management ***is in line with the market practice****"*

- **REPORTING:**

  "Sustainalytics considers that the allocation and impact information of the Junta de Andalucía ***are aligned with market practice****."*

ICMA

The Sustainability Bond Guidelines

The Green Bond Principles

The Social Bond Principles

Junta de Andalucía

Sustainable Financing Framework

Contribution of eligible categories to the sustainable development goals



Access to essential services: Health



Access to essential services: education



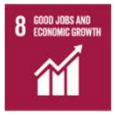
Social protection



Sustainable management of water resources



Renewable energy and energy efficiency



Employment support to SMEs



- Access to essential services: Health.
- Access to essential services: Education.
- Social protection.
- Affordable housing.



- Clean transportation
- Renewable energy and energy efficiency



- Environmental preservation and protection of biodiversity
- Renewable energy and energy efficiency
- Clean transportation



- Pollution prevention and climate change control and mitigation.
- Environmental preservation and protection of biodiversity

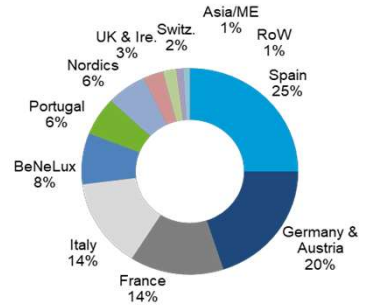


Junta de Andalucía

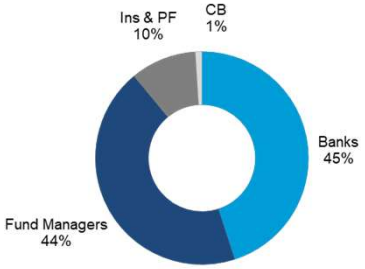
TERMS AND CONDITIONS SUSTAINABILITY BOND 2021 (INAUGURAL SUSTAINABLE BOND)

Issuer	**Junta de Andalucía**
Issue Rating	Baa2/BBB+ (Moody's/S&P)
ISIN	ES0000090847
Pricing date	8th April 2021
Maturity	30th April 2031 (Long 10 year)
Amount	€1bn
Coupon	0.50%
Reoffer Spread	SPGB 0.10% 04/30/31 + 18bps
Listing	AIAF

Geographic Distribution



Investor Type Distribution

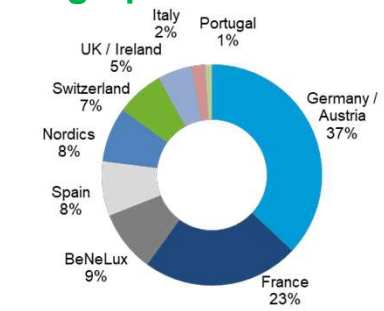


Junta de Andalucía

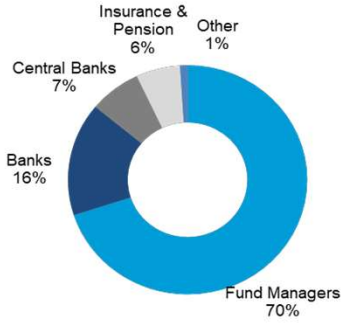
TERMS AND CONDITIONS SUSTAINABILITY BOND 2021 (SECOND SUSTAINABLE BOND)

Issuer	**Junta de Andalucía**
Issue Rating	Baa2/BBB+ (Moody's/S&P)
ISIN	ES0000090888
Pricing date	7th July 2021
Maturity	30th July 2033 (Long 12 year)
Amount	€500mn
Coupon	0.70%
Reoffer Spread	SPGB 2.35% 07/30/33 + 22 bps
Listing	AIAF

Geographic Distribution



Investor Type Distribution

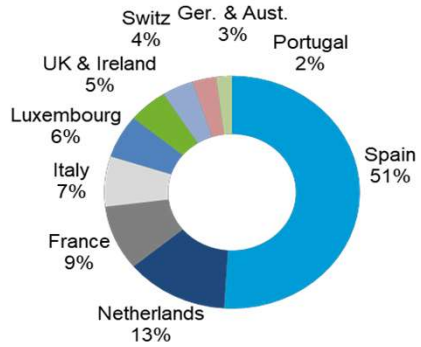


Junta de Andalucía

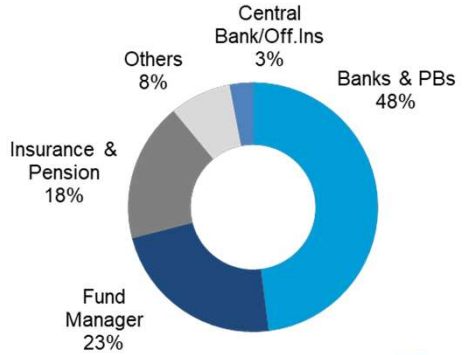
TERMS AND CONDITIONS SUSTAINABILITY BOND 2022 (THIRD SUSTAINABLE BOND)

Terms and conditions sustainability bond 2022	
Issuer	**Junta de Andalucía**
Issue Rating	Baa2/BBB+ (Moody's/S&P)
ISIN	ES0000090896
Pricing date	31st May 2022
Maturity	30th April 2032 (Short 10 year)
Amount	€500mn
Coupon	2.40%
Reoffer Spread	SPGB 0.7% 04/30/32 + 25 bps
Listing	AIAF

Geographic Distribution



Investor Type Distribution



Junta de Andalucía

ALLOCATION AND IMPACT REPORT
2021 SUSTAINABILITY BONDS

SECTION 5

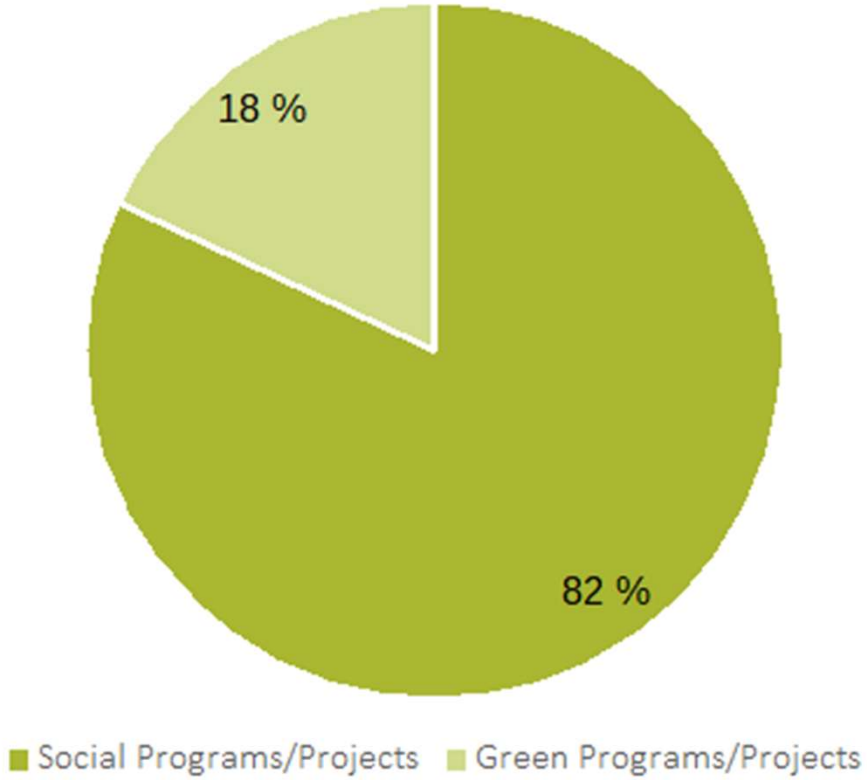
ELEGIBLE BUDGET PROGRAMS/PROJECTS 2021. USE OF PROCEEDS

Elegible Category	Budget Program/Projects	SDG Impact	Executed amount (M€)	Allocation of proceeds (M€)	%
Access to Essential Services: Education	31P. Services to support families (education)	4, 10	171,44	101,21	6,75
	42E. Special education	4, 11	0,53	0,31	0,02
	42I. Education for early childhood	4, 12	205,54	121,34	8,09
	42C. Pre-school and primary education	4, 13	41,34	24,41	1,63
	42D. Secondary education and professional training	4, 14	139,81	82,54	5,5
Access to Essential Services: Healthcare	31B. Plan on drugs	3, 10	12,15	7,17	0,48
	31P. Services to support families (health)	3, 10	40,2	23,73	1,58
Socioeconomic Advancement	31R. Care for dependant, elderly and handicapped people	5, 10	1.470,5	868,13	57,88
TOTAL SOCIAL			**2.081,51**	**1.228,84**	**81,93**
Clean Transportation	51B. Mobility, terrestial infraestructure and transport	11, 13	165,97	165,97	11,06
Renewable Energy and Energy Efficiency	Proyect REDEJA (Cross-cutting several budget programs)	7, 11, 13	105,19	105,19	7,01
TOTAL GREEN			**271,16**	**271,16**	**18,07**
TOTAL SUSTAINABILITY BONDS			**2.352,7**	**1.500,00**	**100**

Impact report available at Junta de Andalucía Website:
https://juntadeandalucia.es/sites/default/files/inline-files/2023/02/Informe%20seguimiento%20bonos%20sostenibles_EN%20-%2027.02.2023.docx.pdf

Junta de Andalucía

ALLOCATION OF SUSTAINABILITY BONDS 2021 (1)

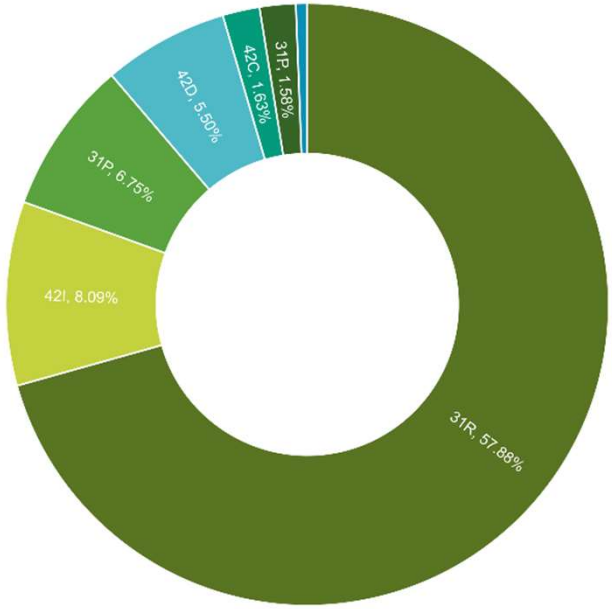


Impact report available at Junta de Andalucía Website:
https://juntadeandalucia.es/sites/default/files/inline-files/2023/02/Informe%20seguimiento%20bonos%20sostenibles_EN%20-%2027.02.2023.docx.pdf

Junta de Andalucía

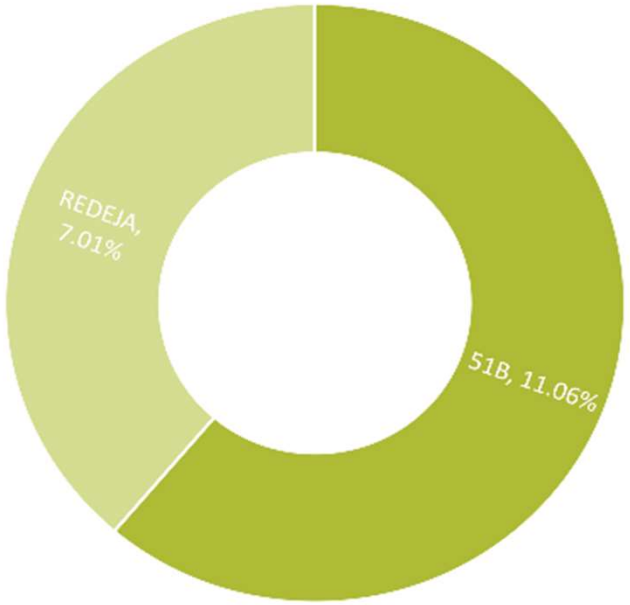
ALLOCATION OF SUSTAINABILITY BONDS 2021 (2)

Allocation of resources to social programs



- 31P - Services to support families (education)
- 42E - Special education
- 42I - Education for early childhood
- 42C - Pre-school and primary education
- 42D - Secondary education and professional training
- 31B - Plan on drugs
- 31P - Services to support families (health)
- 31R - Care for dependant, elderly and handicapped people

Allocation of resources to green programs



- 51B - Mobility, terrestrial infrastructure and transport
- Proyect REDEJA
  Cross-cutting several budget programs

Junta de Andalucía

MAIN SELECTED SOCIAL BUDGETY PROGRAMS

31P. Services to support families (education)

- ✓ Free Textbooks Program
- ✓ Scholarships for post-compulsory studies (6000 Grant and Second Chances)
- ✓ Subsidies on the school canteen service

42I. Early childhood education

- ✓ Subsidies on the public prices of socio-educational care and canteen services for students in the first cycle of early childhood education

42D. Secondary education and vocational training

- ✓ Scholarships intended for non-university post compulsory education students
- ✓ Promotion of vocational training as an instrument to facilitate the employyability of young Andalusians
- ✓ Provision of resources and equipment for educational centres.
- ✓ Execution of construction work in educational centres

31R. Care for dependency, active aging and disability

System for Dependency Care and Comprehensive Care for the Elderly and People with Disabilities:

- ✓ Teleassistance service
- ✓ Residential care service
- ✓ Home help service
- ✓ Day care service
- ✓ Economic benefits for caregiving in the family environment

SELECTED GREEN BUDGETY PROGRAMS

51B. Mobility, terrestial infraestructure and transport

- ✓ Metropolitan rail public transport lines in Seville, Malaga and Granada
- ✓ 23 million passengers in 2021
- ✓ 12,058 tons of CO2 has been avoided
- ✓ The three metropolitan systems use electrical energy 100% renewable, so GHG emissions are reduced to almost zero

Energy Network Project of the Administration of Junta de Andalucía (REDEJA)

- ✓ Cross-cutting several budgety programs
- ✓ 100% of the electric energy supplied to the centres associated to REDEJA will be supported by renewable energy and high efficiency cogeneration certificates

Junta de Andalucía

QUANTITATIVE INFORMATION ABOUT IMPACT OF SUSTAINABILITY BONDS. INDICATORS SUMMARY

Elegible Category	Budget Program	Executed amount (M€)	Allocation of proceeds (M€)	Summary indicators. Execution allocated to the sustainability bonds		Unit of measure
Access to Essential Services: Education	31P. Services to support families (education)	171,44	101,21	Benefited students provision of free textbooks	550,987	Number
	42.E Special education	0,53	0,31	Scholar centers with specialised teachers for children with special needs	851	Number
	42I. Education for early childhood	205,54	121,34	Number of aids provided from 0 to 3 years old children	49,754	Number
	42C. Pre-school and primary education	41,34	24,41	Beneficiary students of pre-school and primary education	443,704	Number
	42D. Seconday education and professional training	139,81	82,54	Beneficiary students from scholarship for post-compulsory secondary education	72,235	Number
Access to Essential Services: Healthcare	31B. Plan on drugs	12,15	7,17	Active users of public centers	28,023	Number
	31P. Services to support families (health)	40,2	23,73	Children of 0 to 3 years old benefited from the service	1.757	Number
Socioeconomic Advancement	31R. Care for dependant, elderly and handicapped people	1.470,5	868,13	People benefited from Andalusian Remote Assistance Service	144,251	Number
Clean Transportation	51B. Mobility, terrestial infraestructure and transport	165,97	165,97	GHG tonnes avoided	12,058	tGHG
Renewable Energy and Energy Efficiency	Proyect REDEJA (cross-cutting several budget programs)	105,19	105,19	CO2 tonnes compensated	128,183	tco2
TOTAL		2.352,7	1.500,00			

Impact report available at Junta de Andalucía Website:
https://juntadeandalucia.es/sites/default/files/inline-files/2023/02/Informe%20seguimiento%20bonos%20sostenibles_EN%20-%2027.02.2023.docx.pdf

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